

William R. Black, PLLC  
PERSONAL INFORMATION FORM

**PLEASE PRINT THIS FORM, FILL OUT ALL THE INFORMATION AND FAX TO:  
WILLIAM R. BLACK, PLLC (954) 745-7985.**

Full Legal Name: \_\_\_\_\_

Signature Name: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Street Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Employer: \_\_\_\_\_ Position: \_\_\_\_\_

Business Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Drivers License Number: \_\_\_\_\_ County of Residence: \_\_\_\_\_

Married: Date of Marriage: \_\_\_\_\_  Divorced  Widowed  Single

**Spouse's Full Legal Name:** \_\_\_\_\_

Signature Name: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Street Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Employer: \_\_\_\_\_ Position: \_\_\_\_\_

Business Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Drivers License Number: \_\_\_\_\_ County of Residence: \_\_\_\_\_

**CHILDREN:**

(Use full legal name. Use "JT" if both spouses are the parents, "H" if husband is the parent, "W" if wife is the parent, "S" if you are a single parent.)

Name	M//F	Parent(s)	BirthDate
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**OTHER DEPENDENTS:**

Friends or relatives who are dependents. (Use full legal name.)

Name

Relationship

_____	_____
_____	_____
_____	_____

**SUMMARY OF ASSETS:**

Amount\*

\_\_\_\_\_

**ASSETS**

**Husband**

**Wife**

**Single Person**

Cash Accounts

\_\_\_\_\_

Investment Accounts

\_\_\_\_\_

Stocks

\_\_\_\_\_

Bonds

\_\_\_\_\_

Personal Effects

\_\_\_\_\_

Retirement Plans

\_\_\_\_\_

Life Insurance Policies and Annuities

\_\_\_\_\_

Mortgages, Notes, and Other Receivables

\_\_\_\_\_

Partnership Interests

\_\_\_\_\_

Corporate Business and Professional Interests

\_\_\_\_\_

Sole Proprietorship Business and Professional Interests

\_\_\_\_\_

Farm and Ranch Interests

\_\_\_\_\_

Oil, Gas, and Mineral Interests

\_\_\_\_\_

Real Property

\_\_\_\_\_

Anticipated Inheritance, Gift, or Lawsuit Judgment

\_\_\_\_\_

Other Assets

\_\_\_\_\_

**Total Assets**

\_\_\_\_\_

Amount\*

\_\_\_\_\_

**LIABILITIES****Husband****Wife****Single Person**

Loans Payable Accounts Payable

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Real Estate Mortgages Payable

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Contingent Liabilities

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Loans Against Life Insurance

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Unpaid Taxes

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Other Obligations:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Total Liabilities

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Net Estate**

• Joint Tenancy (JT) Tenancy in Common (TC) and Community Property (CP) values go ½ in husband's column, ½ in wife's column.

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