

William R. Black, PLLC
PERSONAL INFORMATION FORM

**PLEASE PRINT THIS FORM, FILL OUT ALL THE INFORMATION AND FAX TO:
WILLIAM R. BLACK, PLLC (954) 745-7985.**

Full Legal Name: _____

Signature Name: _____

Birth Date: _____ Social Security Number: _____

Street Address: _____

City/State/Zip: _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

Employer: _____ Position: _____

Business Address: _____

City/State/Zip: _____

Drivers License Number: _____ County of Residence: _____

Married: Date of Marriage: _____ Divorced Widowed Single

Spouse's Full Legal Name: _____

Signature Name: _____

Birth Date: _____ Social Security Number: _____

Street Address: _____

City/State/Zip: _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

Employer: _____ Position: _____

Business Address: _____

City/State/Zip: _____

Drivers License Number: _____ County of Residence: _____

CHILDREN:

(Use full legal name. Use "JT" if both spouses are the parents, "H" if husband is the parent, "W" if wife is the parent, "S" if you are a single parent.)

Name	M//F	Parent(s)	BirthDate
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

OTHER DEPENDENTS:

Friends or relatives who are dependents. (Use full legal name.)

Name

Relationship

_____	_____
_____	_____
_____	_____

SUMMARY OF ASSETS:

Amount*

ASSETS

Husband

Wife

Single Person

Cash Accounts

Investment Accounts

Stocks

Bonds

Personal Effects

Retirement Plans

Life Insurance Policies and Annuities

Mortgages, Notes, and Other Receivables

Partnership Interests

Corporate Business and Professional Interests

Sole Proprietorship Business and Professional Interests

Farm and Ranch Interests

Oil, Gas, and Mineral Interests

Real Property

Anticipated Inheritance, Gift, or Lawsuit Judgment

Other Assets

Total Assets

Amount*

LIABILITIES**Husband****Wife****Single Person**

Loans Payable Accounts Payable

Real Estate Mortgages Payable

Contingent Liabilities

Loans Against Life Insurance

Unpaid Taxes

Other Obligations:

Total Liabilities

Net Estate

• Joint Tenancy (JT) Tenancy in Common (TC) and Community Property (CP) values go ½ in husband's column, ½ in wife's column.

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